



analytica advisors

# Global Capital Markets and Sustainable Finance

- **For a G7 central bank, delivered the keynote speech on Sustainable Finance at the annual meeting of financial sector policy makers, monetary policy makers and supervisors.** Remarks reported original research on systemic risk apparent from disclosures in mainstream financial reports by Global Systemically Important Banks, Global Asset Owners, Global Asset Managers and International Oil Companies (IOCs). Proposals to limit the transmission of climate risk to the economy through the financial system, included submission to shareholder vote the corporate climate plans including reference temperature-rated climate scenarios. **(2019)**
- **For a G7 department of energy, chaired a Business Leaders' Forum on Adaptation Finance** to establish priorities for public- and private-sector collaboration to align and grow adaptation finance from long-term investors such as pension and sovereign wealth funds, insurers and re-insurers. Informed the policy context, attendance and the order of stakeholder interventions. **(2019)**
- **For a global think tank, authored a report to identify for Canada's Expert Panel on Sustainable Finance all relevant international initiatives regarding the recommendations of the Taskforce on Climate-related Financial Risk Disclosure.** Identified the means to close gaps, address inconsistencies and lack of clarity for all actors in the financial system, including supervisors, regulators, assurers and auditors, the Bank of Canada and Finance Canada, as well as financial-sector-accredited agencies. **(2019)**
- **For the German G20 Presidency, co-chaired the T20 Climate Policy and Finance Taskforce with the Brookings Institution and the Mercator Institute for Global Commons and Climate Change.** Convened representatives from 35 global think tanks to develop a suite of policy recommendations on resilient infrastructure, carbon pricing, green finance, the role of SMEs to promote financial de-risking in the low-carbon economy, sustainable energy in Africa and the impact of energy transformation on resource industries, trade and growth. **(2017)**
- **For a global think tank, convened and chaired the meeting to establish a strategy for the implementation of recommendations by the Taskforce on Climate-related Financial Risk Disclosure in Canada.** Included senior representatives from Canada's pension funds, financial supervisory authorities, the Bank of Canada and international representatives from China, the EU and the UN Environment Program. Resulted in the creation of the Canadian Sustainable Finance Leaders' Group to accelerate the implementation of the recommendations by the Taskforce on Climate-related Financial Risk Disclosure. This group was one of the precursors of Canada's Expert Panel on Sustainable Finance. **(2017)**
- **For Emissions Reduction Alberta (ERA), serve as board member and chair of Finance and Audit Committee,** responsible for investment of a \$500 million innovation fund, reviewing and approving contributions to large-scale demonstration projects that show promise of reducing the carbon intensity of Alberta's oil & gas industry and, where possible, convert carbon dioxide into a valuable asset. Introduced Responsible Investment as a key theme for Alberta's economic policy and introduced TCFD disclosures as a potential requirement for large companies applying for grants from ERA. **(Ongoing since 2016)**