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Canadian Clean Technology Coalition



THE CANADIAN CLEAN
TECHNOLOGY COALITION

www.canadiancleantechnologycoalition.ca

Source: 2013 Canadian Clean Technology Industry Report

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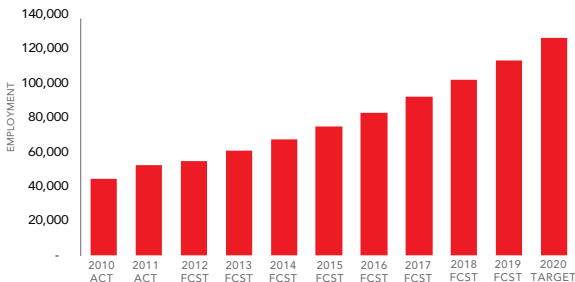
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Canada's clean technology industry is becoming an economic driver...

 CANADIAN CLEAN TECHNOLOGY INDUSTRY
EMPLOYMENT - HIGH GROWTH PROJECTIONS

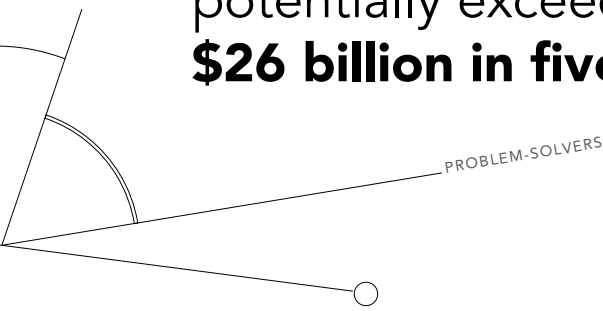




Employing **52,600** people today (with potential for 100,000 before 2020), in over **700 companies** across **all regions of the country** and part of a **global supply chain...**



... in an industry
estimated at **\$10.6
billion currently,**
potentially exceeding
\$26 billion in five years





Investing **\$1 billion**
per year in private
sector R&D, to
develop proprietary
IP for products
and services that
efficiently use **fewer**
resources and lower
environmental
footprint



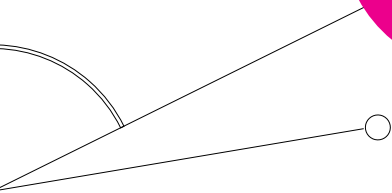
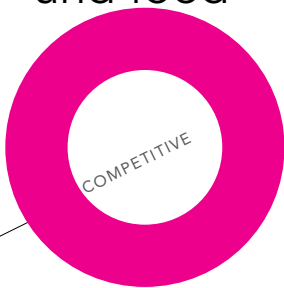
In **ten sectors***
focused on
air, water, land
and energy...



*much more than renewable energy!



...to serve
industries
such as
aerospace,
automotive,
utilities, real
estate, oil &
gas, mining,
chemicals
and food



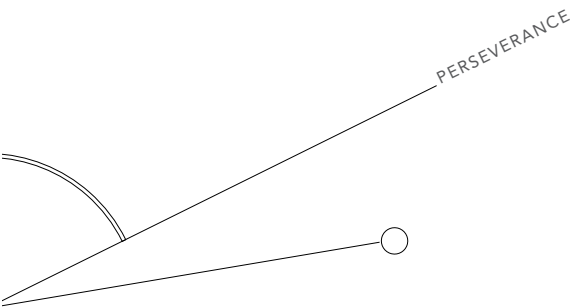


These clean technology
companies are **9 times**
more likely to export
than the average Canadian
small and medium-sized
enterprise

RESPECTED



With 82% of
companies
exporting and ...





... export
revenues
projected to
account for
70% of industry
revenues by 2015



10

The Canadian
industry is a leader
in a global clean
technology market
valued at **\$1 trillion
today** and will be
\$3 trillion by 2020